

**LENORE AASENG**  
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December 21, 2009

Secretary of State  
State Capitol  
500 East Capitol, Suite 204  
Pierre, South Dakota 57501-5077

Attn: Judy Larson

Re: \$5,000,000 Clean Water Revenue Bond (#06),  
dated as of December 15, 2009  
City of Rapid City, South Dakota

Dear Sir/Madam:

Pursuant to the terms of SDCL 6-8B-19, we enclose for filing an original and one copy of the Bond Information Statement for the above issue, together with a check for \$10.00 in payment of the filing fee.

We would appreciate your returning a stamped copy of the Bond Information Statement in the enclosed self-addressed envelope.

Sincerely,



Lenore Aaseng  
Senior Paralegal

Enclosures

**RECEIVED**

**DEC 28 2009**

**S.D. SEC. OF STATE**

BOND INFORMATION STATEMENT

State of South Dakota

SDCL 6-8B-19

Return to: Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Rapid City
2. Designation of issue: Loan from State Revolving Fund  
(Clean Water Program)
3. Date of issue: December 15, 2009
4. Purpose of issue: Wastewater system improvements
5. Type of bond: Revenue
6. Principal amount and denomination of bond: A single bond in  
the principal amount of \$5,000,000;
7. Paying dates of principal and interest:  
Quarterly, interest only commencing October 15, 2011; combined principal and interest  
payments commencing January 15, 2012 through October 15, 2031.

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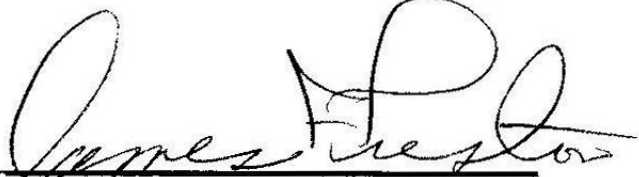
8. Amortization schedule: Interest accruing from an initial amortization date of 10/15/11; payments of principal and interest payable commencing 1/15/12 and ending 10/15/31.

<u>Year</u>	<u>Amount*</u>	<u>Interest Rate</u>
See Above	\$83,341.06**	3.00%

*\*Calculated on the basis of the initial amortization schedule, assuming all proceeds are advanced on December 15, 2009. Interest paid includes administrative surcharge amounts.*

9. Interest rate or rates, including total aggregate interest cost: 3.00%; \$1,667,284.85\*

This is to certify that the above information pertaining to the City of Rapid City is true and correct on this 15th day of December, 2009.

By:   
Its: Finance Officer